Determine the Best Path Forward in Times of Uncertainty

When you need to pivot in an economic environment that changes by the minute, our CCH Tagetik Smart NOW Driver Based Planning app helps you plan, simulate, forecast, and reforecast operational drivers unique to your business. To streamline your implementation, pre-packaged functionality supports precise real-time decisions by laying out the chain-of-effect that operational drivers have on key business metrics.

Since planning can be a two-way street, our app supports both top-down or bottom-up approaches. This way, you can easily simulate how changes to sales, cost, and projects plans impact the bottom line, and vice versa. Direct your organization towards the most optimal course of action with our ready-to-deploy app.

CCH TAGETIK SMART NOW DRIVER BASED PLANNING

RAPID DEPLOYMENT, EASY-TO-USE
Get up-and-running with self-service driver-based planning, fast. Built for ease-of-use and easy implementation, this app seamlessly deploys into your current planning ecosystem. No need to build out business processes. Simply identify the metrics and drivers you wish to monitor, and start creating your plans from there.

PRE-BUILT, READY-TO-GO SOLUTION
This app is packaged with everything you need to start creating driver based plans right out of the box. Use its pre-configured sales, cost, and project plans to simulate scenarios, highlight cause-and-effect relationships, explore the impact of drivers across a multitude of dimensions.

SEE THE IMPACT OF CHANGING DRIVERS
Whether you want to preview a KPI path to a desired outcome, or play out what-if scenarios, this app facilitates top-down, and bottom-up methodologies. Simply adjust operational drivers to see the impact on financial statements instantly, or adjust financials to see the impact on operational KPIs. The choice is yours.

QUICK SIMULATIONS
Instantly forecast, re-forecast, and simulate the effects of potential scenarios across your business. When time is of the essence, real-time simulations allow you to play out the operational and financial impacts of various drivers so you can make the best decision, confidently.

BEST PRACTICES, REDUCE IT DEPENDENCY
Pre-packaged and intuitively built, our app was constructed insights gained from many years of implementing driver based planning solutions. With its user-friendly front-end, Finance can manage the solution, without depending on IT.

POWERED BY THE ANALYTIC INFORMATION HUB
This app is powered by our data engine, the Analytic Information Hub, provides granular operational driver based planning, boosts performance, manages vast volumes of financial and operational data, speeds up calculations, and produces results in real-time.
Wolters Kluwer enables finance, legal, tax, and healthcare professionals to be more effective and efficient. We provide information, software, and services that deliver vital insights, intelligent tools, and the guidance of subject-matter experts. We understand the complex challenges that face the Office of the CFO and translate that knowledge into intuitive, enterprise-scale CCH® Tagetik performance management software solutions that drive business results. With over 180 years’ experience in the markets we serve, Wolters Kluwer is lifting the standard in software, knowledge, tools and education.

Why CCH Tagetik?

- **Finance Owned**: Purpose built to be maintained by Finance, reducing TCO and dependency on IT.
- **Unified CPM Solution**: Consolidation, Planning, Reporting and Disclosure in one solution.
- **Reliability**: Our implementation team consistently delivers.
- **Cloud without Compromise**: On premises. On cloud. One solution. The choice is yours.

Challenges of Finance

**Keeping up with changing requirements**: Market changes are happening fast and furious. Add-in economic uncertainty and plans and business models that are already in constant flux must be ready to adapt at a moment’s notice. Our app allows you to see the impacts of operational changes and make decisions fast.

**Lengthy Implementation Times**: Lengthy software implementations swallow up time and resources, which impede your ability to pivot quickly. This app is pre-packaged and ready-to-deploy, so you can start creating driver-based plans immediately upon purchase.

**Unable to Plan According to Needs**: Many planning systems limit you to planning bottom-up or top-down, so you can either plan for an outcome or for a scenario, but not both. Our app gives you the flexibility to plan the way you need to, while immediately gauging the impact on your financials or your plans.

Features

- **Sales Planning**: Whether you need to plan sales top-down, bottom-up, project drivers or absolutely values over a multitude of dimensions. Custom planning horizons and the ability to plan at any level, provide the maximum flexibility in planning sales by product by entity by time period.
- **Cost Planning**: By connecting cost with sales data, you can vary drivers and highlight cause-and-effect relationships. Plan your cost items (eg. raw materials, supplies) across drivers like price, volume, productivity, hourly rate and more.
- **Project Planning**: Adjust planning drivers and instantly see the results on financial statements to better steer strategic initiatives towards the most optimal scenario. Plan and view the business plan impact of new initiatives, M&A, restructuring projects and more.
- **Data Validation**: As with all our pre-built solutions, this app comes complete with a suite of pre-configured cost, sales, and project planning templates. With the click of a button, reports automatically refresh with your latest results.
- **Reporting**: Use our robust reporting platform and templates to produce reports, visual analytics and dashboards. Drill-down and dynamically pivot data for analysis.
- **What-If Scenarios**: Play out what-if analysis and simulations on workforce data and see the financial impact on the income statement, balance sheet and cash flow.
- **Income Statement View**: Aggregated sales planning, cost planning and project planning adjustments are displayed in scenarios on the income statement to see the full impact of each driver and project.
- **Process Workflow and Dashboards**: Monitor and control your planning with intuitive dashboards and customizable workflow processes that have built-in logic for approval and submission processes and for data collection and aggregation.

About Wolters Kluwer | CCH Tagetik

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Anthony Marzetti
VP Product Management
CCH Tagetik

“In today’s ever changing market, it’s key for customers to have the detailed view of their sales, cost and project plans. Based on our proven experience and best practices gained, we’ve created an innovative solution that will deploy quickly to meet their customer needs.”