

CCH Tagetik - Visualization (for Solvency II)



Advanced Analysis for Insurers

Solvency II has drastically increased the reporting requirements you're subject to, eating up your time and resources. To combat this problem, CCH Tagetik collaborated with leading insurance companies to create a dashboard that goes beyond slicing and dicing reporting data. Using Qlik Sense, the **Visualization (for Solvency II)** dashboards provide advanced visualization and data navigation on top of CCH Tagetik's Solvency II - Pillar 3 PPS. The pre-packaged reporting tool combines financial intelligence and cutting edge data investigation, engineered to meet the unique needs of insurers. These advanced visualizations provide you with an instant overview of key trends, so you perform trend analysis in real-time to better manage your business.

CCH TAGETIK VISUALIZATION (FOR SOLVENCY II)

Fast Setup

The pre-built dashboard gives you fast access to your data, and with 12 essential dashboards available out of the box, you can begin analyzing your Pillar 3 data immediately.

Better Business Decisions

Rapid analysis times and advanced visualizations means you get instant insights into KPIs, trends, deviations, and the metrics driving your business, allowing you more time to focus on analysis, planning, and making better decisions.

Easy Integration

Qlik Sense dashboards easily integrate with any environment, and you can use Solvency II data from CCH Tagetik or any other solution. Our Solvency II dashboard is non-disruptive to existing architectures and works on premises or on the cloud.

Expandable by Finance

The CCH Tagetik Solvency II dashboard provides a GUI interface that can easily configure additional dashboards to meet your requirements.

Maintains Compliance

Our Solvency II dashboard includes maintenance to ensure you keep aligned with EIOPA regulations and with the CCH Tagetik PPS for Pillar 3. Configurations are retained because CCH Tagetik has ongoing upgrades to ensure consistency in a changing regulatory environment.

Process Monitoring

As well as providing visibility to results, the dashboards allow you to monitor the whole Pillar 3 process. The summary dashboard provides the status throughout the report creation and disclosure process. CCH Tagetik's preconfigured workflow and communication tools unify the entire cycle and keep contributors on track and reports on time.

“Thanks to the seamless integration, companies can have greater insight into financial information and metrics that drive decision-making processes, resulting in a significant competitive advantage.”

Rosagrazia Bombini

VP & Managing Director, Qlik

Key Capabilities

Pre-Packaged Dashboards: CCH Tagetik provides the following dashboards, with additional dashboards easily configured to meet your specific requirements:

- Summary data
- Balance sheet
- Own funds
- SCR Breakdown (new)
- Risk Margin Focus (new)
- Technical Provisions (Life/Non-Life)
- Assets and Assets Explorer
- Cover – Technical Analysis (Life/Non-Life)
- Actuarial Analysis on Triangles (new)

Drag-and-Drop Visualization: Uncover hidden insights using Qlik with CCH Tagetik data. Instantly assess performance, evaluate variances and make more informed decisions using advanced visualization from Qlik. Simply drag and drop financial data in graphs, charts and dashboards for better decision-making.

Report Creation Wizard: An intuitive report creation wizard makes analytics accessible to finance, analysts, business users, and executives. Anyone can create graphical visualizations, dashboards and reports, and finance and IT are assured that everyone is using the same data from a vetted and auditable source.

Single Source of Truth: Financial reporting and analytics require trusted data to ensure accurate analysis and decision-making. Using Qlik Sense with CCH Tagetik’s unified single source, users can confidently and securely analyze plans, actuals, forecasts and years of history with confidence.

Analytics Anywhere: Solve problems, get answers, make decisions, share insights - all on the go! From your desktop, your tablet, or your smartphone, Qlik Sense seamlessly adapts to your device so you can take action from anywhere, anytime. And Qlik’s Smart Search makes getting to the information you need painless.

Instantly view Pillar 3 data, status, and tasks

Drilldown to view detailed information



Why CCH Tagetik?

Finance Owned: Purpose built to be maintained by Finance, reducing dependency on IT.

Unified CPM Solution: Consolidation, Planning and Reporting in one solution provide confidence in your data.

Reliability: Our implementation team and partners consistently deliver.

Cloud without Compromise: On premise. On cloud. One solution. The choice is yours!

Learn more about CCH Tagetik Visualization (for Solvency II)

or sign up for a personalized demo at:

www.tagetik.com/us/solutions/disclosure-compliance/solvency-ii

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