



Company Info

Europ Assistance is an international French group which belongs to Generali, its main shareholder.



Consulting Partner

MeltOne Advisory is a consulting company specialized in supporting companies in their projects to transform the finance function, in France and abroad



"MeltOne helped us on the project implementation and they have been working really closely with our team in Europ Assistance to build our own CCH Tagetik environment"



Watch the video interview:

<https://www.tagetik.com/en/resources/videos/video?vid=europassistance-spe-eds-up-their-consolidation>

FROM ORACLE HFM TO CCH TAGETIK HOW EUROP ASSISTANCE MODERNIZED THE FINANCE FUNCTION

How were you managing your consolidation process before CCH Tagetik?

"We were using HFM. We decided to move to a new tool because we wanted to foster better communication across the whole group and use the same enterprise system that the holding group was using."

What are the main challenges that you face in managing your financial processes?

"We have a lot of new entities to manage. We are always selling entities and buying new ones. The other big challenge we face is that we are a group within an insurance group, Generali. New requirements are always coming out, along with statutory and regulatory changes. We have to adapt to new requirements each quarter."

Now that you have implemented CCH Tagetik, how do you use it?

"We use CCH Tagetik to perform two different consolidations: one for the group, Generali, and a second one for our own group, Europ Assistance. We also use CCH Tagetik for financial statements and as a reporting tool for all Solvency II requirements."

How does CCH Tagetik benefit you and your team?

"The implementation of CCH Tagetik has helped us to work faster, deliver better quality data, and comply with all requirements. My CFO is really happy because we deliver consolidated figures on time."

NATHALIE CREMADES
Head of the Consolidation Department

Generali Group chose CCH Tagetik as a global application at the corporate level to centralize and streamline all the Corporate Performance Management activities. Europ Assistance followed the same path, fostering consistency between the head group and the local applications for Consolidation, Reporting and Budgeting.