



Company Info

Formed in July 2002 **Green Courte Partners** has extensive experience investing in, building and monetizing industry-leading real estate portfolio companies in a variety of niche sectors.



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Watch the video interview:

<https://www.tagetik.com/en/resources/videos/video?vid=green-courte-budgeting-planning-forecasting>

DISPARATE SYSTEMS: CCH TAGETIK HELPED GREEN COURTE PARTNERS FACE THIS CHALLENGE WITH PHASED REPORTING AND BUDGETING IMPLEMENTATIONS

What were the main challenges which led you to review your financial systems?

Green Courte Partners is a private equity fund which owns several business lines and is in the business of acquiring other businesses. With that comes the challenge of acquiring companies that are all on different, disparate systems. So it was very difficult for us to pull reports in Excel from four or five different systems to consolidate results. Everything was very manual and prone to error.

Version Control was a big issue and a major challenge was locking down calculations and drivers. With CCH Tagetik Budgeting you simply plug in the number, push a button and run the report, so it's literally minutes versus an entire week.

How was the CCH Tagetik solution implemented?

Phase one was strictly reporting implementation, phase two the budgeting module and now we're working on weekly reporting. A lot more people are now involved in the budgeting process using 10-15 different budgeting templates - that was not possible before. In CCH Tagetik I like the fact that is very user-friendly. It looks and feels like Excel so it's not intimidating.

Can you describe the main benefits?

One of the top things I liked about CCH Tagetik is that the financial organization owns the system. CCH Tagetik is also very customer oriented. They listen to our suggestions and pain points. I have seen huge improvements over the years in the structure of the software and it has really been a collaborative effort between us, our consultants Delbridge and CCH Tagetik. CCH Tagetik has improved the speed of production of all weekly and month-end reports as well as the budgeting process. We're speaking of pressing a button and creating a report versus pulling Excel spreadsheet from five different systems, with a hundred different manipulations and creating the ultimate report a week later. The speed of implementation was amazing as is the ease-of-use.

PETIA RODEWALD
Vice President of Systems, Green Courte Partners

Green Courte Partners uses CCH Tagetik for Budgeting & Planning and Collaborative Office.